

Fill in this information to identify the case:

Debtor name **Nature's Second Chance Leasing, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF ILLINOIS**Case number (if known) **18-30777** Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<p>Arch Trailers Creditor's Name 4800 Bulwer Avenue Saint Louis, MO 63147 Creditor's mailing address Creditor's email address, if known Date debt was incurred Unknown Last 4 digits of account number Unknown Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Southern Utility 2. Arch Trailers</p>	<p>Describe debtor's property that is subject to a lien Various Trailers</p> <p>Describe the lien Loan</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$50,000.00 \$906,250.00
2.2	<p>Bank of Rantoul Creditor's Name 201 East Champaign Ave. Rantoul, IL 61866 Creditor's mailing address Creditor's email address, if known Date debt was incurred Unknown Last 4 digits of account number Unknown Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien Skid Steer (Subject to Security Interests in favor of Caterpillar Finance, Bank of Rantoul and FNB Staunton)</p> <p>Describe the lien Loan</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	\$2,848,339.00 \$2,880,000.00

Debtor	<u>Nature's Second Chance Leasing, LLC</u>	Case number (if known)	<u>18-30777</u>
Name			
<input type="checkbox"/> No <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
1. CAT Financial 2. Bank of Rantoul			
2.3 <u>CAT Financial</u> Creditor's Name		Describe debtor's property that is subject to a lien	<u>\$199,441.00</u>
PO Box 340001 Nashville, TN 37203-0001			<u>\$300,000.00</u>
Creditor's mailing address			
		Describe the lien	
		Loan	
		Is the creditor an insider or related party?	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
		Is anyone else liable on this claim?	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Date debt was incurred			
Last 4 digits of account number			
Unknown			
Do multiple creditors have an interest in the same property?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
		As of the petition filing date, the claim is:	
		Check all that apply	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.4 <u>CAT Financial</u> Creditor's Name		Describe debtor's property that is subject to a lien	<u>\$199,441.00</u>
PO Box 340001 Nashville, TN 37203-0001		<u>Skid Steer (Subject to Security Interests in favor of Caterpillar Finance, Bank of Rantoul and FNB Staunton)</u>	<u>\$2,880,000.00</u>
Creditor's mailing address			
		Describe the lien	
		Security Interest	
		Is the creditor an insider or related party?	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
		Is anyone else liable on this claim?	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Date debt was incurred			
Various			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
Specified on line 2.2			
2.5 <u>Daimler - Mercedes Benz</u> Creditor's Name		Describe debtor's property that is subject to a lien	<u>\$5,674,164.00</u>
PO Box 685 Roanoke, TX 76262		<u>73 Western Star Tractors</u>	<u>\$5,110,000.00</u>
Creditor's mailing address			
		Describe the lien	
		Loan	
		Is the creditor an insider or related party?	
<input checked="" type="checkbox"/> No			

Debtor Nature's Second Chance Leasing, LLC Name	Case number (if known) 18-30777
<p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Unknown</p> <p>Last 4 digits of account number</p> <p>Unknown</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	
<p><input type="checkbox"/> Yes Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	
2.6 First National Bank in Staunton Creditor's Name Attn: Mr. Brian Ury 115 Elm Street Staunton, IL 62088 Creditor's mailing address	<p>Describe debtor's property that is subject to a lien</p> <p>Various Equipment</p> <p>Describe the lien</p> <p>Secured Guaranty of Affiliate Debt</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>
2.7 Southern Utility Creditor's Name 550 Highway 49 South Richland, MS 39218 Creditor's mailing address	<p>Describe debtor's property that is subject to a lien</p> <p>Various Trailers</p> <p>Describe the lien</p> <p>Loan</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$9,371,385.0

Debtor Nature's Second Chance Leasing, LLC
NameCase number (if known) 18-30777

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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity